



AKSHAY KOKATE

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DATE OF BIRTH: 28 AUGUST 1989

NISM NATIONAL INSTITUTE OF
SECURITIES MARKETS
An Educational Initiative of SEBI

EDUCATIONAL BACKGROUND

2018	Post Graduate Programme in Securities Markets (PGPSM) • National Institute of Securities Markets (NISM)	Completed
2012	• Bachelor of Commerce (B COM) • Mumbai University	61.28%
2009	Higher Secondary Certificate (HSC) • Pune University	47.33%
2006	Secondary School Certificate (SSC) • Pune University	70.53%

WORK EXPERIENCE

	<u>Company Name</u>	<u>Department</u>
2013 - 2015	Sharekhan Ltd	Sub broker
2016 - 2019	Kotak Securities Ltd	Authorised Person

CERTIFICATIONS

- Bloomberg Market concept
- Certification of completion CPE (NISM, Mutual funds)
- Certification of completion of Stock investor (Online trading Academy, India.)
- Certification of completion of Fundamental Analysis (Bombay Stock Exchange LTD.)
- Technical Analysis Engineering Programme (FTKMC, Andheri)
- NISM-Series-VII: Securities Operations and Risk Management Certification Examination
- NISM-Series-VIII: Equity Derivatives Certification Examination
- Certificate Programme in Currency and Commodity Derivatives Markets (FTKMC, Andheri)
- NISM-Series-XV: Research Analyst Certification Examination
- NISM-Series-XA: Investment Adviser (Level1) Certification Examination
- NISM-Series-X-B: Investment Adviser (Level 2) Certification Examination
- Certification of completion of Online class of Elliott Waves Theory (Udemy).
- Certification of completion of DCF Modelling using Microsoft Excel.

- Positions of Responsibility-
 - Proficiency- Computer Knowledge (Microsoft Windows)
 - Knowledge of operating trading terminal (Trade tiger, NEST Trader, ODIN).
 - Technical Analysis and streaming charts.
 - Knowledge of operating any technical analysis software like Bloomberg Terminal, Ticker Plant.
- Awards and Merits- First Division (B. Com)- March 2012
Interests – Swimming, Travelling, Computer.

