

AMAL RAZICK P.S, CWM®

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CAREER OBJECTIVE

To pursue a highly challenging career in the field of audits, finance, accounts & Taxation, Wealth management advisory, financial planning etc., where I would like to apply my knowledge, experience and ideas to develop high caliber professional skill and effective management technique by proactive research and development activities to ensure the protection of interest of industry and emerge as a good chartered professional

PROFILE AT A GLANCE

- Graduated from Christ University, Bangalore
- Successful completion of CA Articleship from M/s. M.A Moideen & Associates, Ernakulam.
- Experience in different areas of Corporate and non-corporate audits, financial advisory, financial consultation, financial planning, accounting & taxation services, consultation, and special assignments for a wide range of companies, individuals and groups across Kerala & Tamil Nadu
- Managed clients across various industry profiles.
- Successful completion of on-the-job wealth management training from **Hedge Equities Ltd**, Kerala.
- Team facilitator & fest coordinator with excellent communication and presentation skills along with problem solving abilities.

Venugopal & Co, Chartered Accountants Designation: Assistant Audit Manager (Currently Working)

- Quality work experience in statutory audits, internal audits, reviews, taxation services, accounting consultations & advisory, special audit assignments like forensic audit, fund audit and stock audit.
- Major work areas: Income Tax Audit, Company Audit, GST Audit, Audit of Trusts and Nonprofit Organizations, financial planning advisory & other accounting Services.

WORK EXPERIENCE

M A Moideen & Associates Chartered Accountants Designation: Articled Assistant (February 2016 to February 2019)

> Quality work experience in statutory audits, internal audits, reviews, taxation services, accounting consultations & advisory, special audit assignments like forensic audit, fund audit and stock audit.

	 Prepared project reports for various companies in manufacturing and hospitality sector. Posh Advertisers Designation: Accounts Officer (April 2014 to December 2015) • Maintenance of day to day accounting activities • Receivables Management • Client consultation and management 			
	Qualification	Month & Year	University/Board	Marks (%)
EDUCATIONAL QUALIFICATIONS	B.Com	May 2014	Christ University, Bangalore	63
	Std. XII	March 2011	Central Board of Secondary Education	85
	Std. X	March 2009	Central Board of Secondary Education	74
PROFESSIONAL QUALIFICATIONS/ CERTIFICATIONS	Qualification Certification		university/Bo	ard
	Chartered Wealth November American Academy of Financial Management (AAFM)			
	Chartered Accountancy (In	August 2019	Institute of Char Accountants of	
INFORMATION TECHNOLOGY EXPOSURE	 Proficient in MS Office & Tally ERP 9 Completed 100 hours Information Technology training as mandated by ICAI. Completed SAP-01 - Overview 			
SKILLS & EXTRA- CURRICULAR ACTIVITIES	 Event Organizer & Fest coordinator of various events at school and college level. Prize winner in several cultural programs, Badminton & Indoor Games at school and college level Completed 100 hours Orientation program and Management and Communication Skill program from ICAI 			
PERSONAL INFORMATION	Date of Birth Gender Marital Status Languages Know Nationality	: 31 March 19 : Male : Unmarried n : English, Hir : Indian	993 ndi, Tamil & Malayalam	

	Passport Number Passport Expiry Personal address	 : L5423960 : 2nd October 2023 : Palipparambil(H), TLRA Road, Parappuram, Perumbavoor P.O, Ernakulam District, Kerala PIN: 683 542 	
REFERENCE	Will be provided on request.		