

# Arjit Jalan

Integrated Financial Advisor

jalanarjit@gmail.com ✉

8910376450 📞

Kolkata, India 📍

Working as a free-lancer, used to take up financial decisions for the start-up company's. I am a career driven person and stand committed to fulfil the commitments made by me. I have a good experience in innovative marketing techniques as per the target provided.

## WORK EXPERIENCE

### Business

#### Integrated Financial Advisor (IFA)

06/2015 - Present

Kolkata

Independent financial advisor

*Achievements/Tasks*

- Assisting people to make their financial obligations in tax efficient manner.
- I have been managing assets worth rs. 2 (Cr) for over a decade with satisfied clients.
- Managing a client base of more than 300+ people and organisations.
- The client base is not only in Kolkata but located across different cities in India.

### Free-lancer

#### Workplace/Company

07/2010 - 06/2015

Kolkata

*Achievements/Tasks*

- Assisted companies in making finance related decisions in the early stages.
- Worked for development of Entrepreneurship among youth.

## EDUCATION

### Investment Management

#### Birla Institute of Futuristic Studies

11/2007 - 05/2008

Kolkata

### Import Export Management

#### Enterprise development Institute

06/2009 - 06/2010

### B. Com

#### Calcutta University

06/2007 - 06/2010

## SKILLS

Tally

MS-Office

Adobe-PhotoShop

Sound - Forge (v6)

Digital Marketing

## ACHIEVEMENTS

Integrated Financial Advisor (IFA) - certified  
(06/2015 - Present)

Goal Planning Specialist (11/2015 - Present)

*Nippon India Asset management company limited honoured me with this achievement for meeting all the goals*

## STRENGTHS

Gregarious

Persistent and Patient

## LANGUAGES

English

*Full Professional Proficiency*

Hindi

*Full Professional Proficiency*

Bengali

*Full Professional Proficiency*

## INTERESTS

Various avenues of Finance

Exploring New Fields of Interest

Reading newspaper

Travelling