Rajat Vimal Mehta

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MBA - PGDM (FINANCE)

EDUCATION

Qualification	Institute	Board/University	Year of Passing	%/CGP A
MBA - PGDM(Finance)	Thakur Institute of Management Studies & Research	University of Mumbai	2018	56%
B.COM	Nirmala Memorial College	University of Mumbai	2015	48.71%
HSC	Nirmala Memorial College	Maharashtra Board	2012	41.33%
SSC	Shantinagar High School	Maharashtra Board	2010	48.91%

WORK EXPERIENCE

Work under CA. Hemant Mehta (Partner in J Singh & Associates Chartered Accountants) 2 years, 05 month (02thDec 2013 – 30th April 2016)

- Financial Reporting, Accounting, Taxation, Finalization of accounts, Income Tax Return preparation, Bank Reconciliation,
- ITR Filing (Income Tax)
- Service Tax
- Data Entry

SUMMER INTERNSHIP

Escorp Asset Management Co.

02 months (15th May 2017- 14th July 2017)

1) <u>Project Title</u>: Merchant Banking (In Prospectus making Industry Overview for different Companies)

Delivery of Project Title:

• To know the Company Profile & Market status.

2) Project Title: Investment (Equity Research & Analysis)

Delivery of Project Title:

- Understanding the stock available for investment.
- Understanding the corporate actions of various companies.
- To know which Equity has performed well & gave returns from 2009 to 2017.

CURRENT WORKING

Shree Ostwal Builders Limited (SOBL)

Working from: - Aug 2018 to till Date.

<u>Job profile</u>: - Financial Analyst Ostwal Investment & Credit Ltd (Manager) Location: - Mira Road (Head Office)

- Handled the different types of task based workings related to Accounts, Taxation, GST, Brokerage, TDS, ROC, NHB (Home loan policy), RBI (Gold loan policy) and Solar Power Plant Project.
- Working as a Credit Analyst and Finance Analyst
- Co-ordinate with RBI Top 4 Credit Rating Companies and to comply with all the documents & legal work for Ostwal Investment & Credit Ltd for Company's Membership under Top 4 Credit Rating Company.

Now the company is the Member of top 4 credit rating companies:

- 1. TransUnion CIBIL
- 2. CRIF High Mark
- 3. Equifax
- 4. Experian
- I have also retrieved many CIBIL reports based on consumer & commercial group and analysis of the CIBIL Reports for the management decision purpose
- Coordinated with RBI and NHB manager for starting the Home loan & Gold Loan business for Shree Ostwal Builders Ltd (SOBL)
- I have also completed the projects by research in market and analyzing the market data made a Gold Loan, Home Loan, and Solar Project

LIVE PROJECTS

Bima Nagar Education Society

Project Title: Teaching and Motivating Students in Government School.

• Conduct a live activity in a school related to social relevant program.

TRAINING PROGRAM ATTENDED				
Program Topic	Year			
MS Excel Training	2017			
ICICI Trading Securities	2017			

PARTICIPATION IN CO-CURRICULAR AND EXTRA-CURRICULAR ACTIVITIES

- CANCER AID SOCIETY, Social service, collected donation for cancer patients.
- Learned Basic Chinese Language in February 2017.
- Attended 18 Hours Workshop on Microsoft Excel (Basic & Advanced)
- Taken part in Tarangan festival (Thakur College)
- Secured 3rd position in Biz Quest at TIMSR FEST 2017 organized by Thakur Institute of Management Studies & Research.
- Certificate of Achievement in Positivity & Balance of Life for Digital Youth, by India Future in 2017.

COMPETENCIES

- Finance, Equity Research & Credit Analyst
- Professionalism and Work Ethics, Relationship-Management skills, Problem Solving and Analytical Skills.
- Leadership, Teamwork, Time Management and Project Management Skills, Knowledge of basic Marketing Principles and Creativity.
- Microsoft Word, Advance Excel, PowerPoint, Tally, Internet & Basic Photoshop.

PERSONAL DETAILS

- DOB: 10th December, 1993.
- Hobbies: Tracking, Dance, Football and Chess.
- Languages known: English, Hindi and Marwari.