

Yogesh Kumar

+919212907783/8076723151
yogeshsuwansiya@gmail.com

OBJECTIVE:

To work in a professionally managed environment that gives me an opportunity for personal as well as organizational growth.

ACADEMIC QUALIFICATION:

DEGREE	YEAR	INSTITUTE	UNIVERSITY/BOARD	% / CGPA
B.Com	2008	Delhi University	DELHI UNIVERSITY	42
XII	2005	CBSE	CBSE	49
X	2003	CBSE	CBSE	54

Professional Qualification-

- Six-Month Certificate Course in DOS, MS-OFFICE (Ms-Word, Excel, PowerPoint, Internet, E-mail)
- One Year Certificate Course in Multimedia and Web Designing From Oxford Software Institute.
- NISM Mutual Fund V A Certified.

PROFESSIONAL PROFILE:

Work Experience:

Working in Globe Capital Market Ltd as an (Wealth Manager) from 09 Aug 2019 to June 2020

- Generating business through accusation, DMAT, NCD, Mutual fund Pms Bonds and fresh new account opening,

Worked for ICICI Securities Ltd As an (Chief Relationship Manager)

From 03 Oct 2017 To Aug 2019

- Mutual Fund and PMS

Working in Motilal Oswal Securities Limited As an (Assistant Manager)

From January 2016 to May 2017.

- Dmat, Mutual Fund, PMS, Structure Products.

Working in Karvy Stock Broking Limited As an (Officer Retail)

From Oct 2013 to Dec 2015

- Back office & Generating business through accusation, DMAT, NCD, and fresh new account opening

Business Skills

-Sales & Marketing
-Business Tracking

- Portfolio Management
-Customer Service & Retention

- New Acquisition

PERSONAL DETAILS:

- **Date of Birth** : 14- Aug -1987
- **Father's Name** : Sh. Gopal Dass
- **Languages known** : English and Hindi
- **Address** : A 569 Madipur Colony, Delhi- 110063
- **Marital Status** : Married

DECLARATION:

I hereby solemnly affirm that all the details provided above are true to the best of my knowledge.

Date:

Place: New Delhi

Signature